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the recognised in regulatory capital (Currency in mil, as of most recent ma date) live of instrument nting classification al date of issuance tual or dated al maturity date call subject to prior supervisory approval call subject to prior supervisory approval call date, contingent call dates and redemption amount guent call dates, if applicable or floating dividend/coupon in rate and any related index nce of a dividend stopper liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem mulative or cumulative rtible or non-convertible ⁽¹⁾	157 157 Shareholders' Equity 23-Jun-08 Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.39% No Fully discretionary No Non-cumulative Non-Convertible	143 143 Shareholders' Equity 26-Aug-13 Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Floating 90 Day T-Bill +1.65% No Fully discretionary Non-cumulative Non-Convertible	400 400 Shareholders' Equity 19-Jun-09 Perpetual No Maturity Yes 25-Feb-15 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 5.40% No Fully discretionary No Non-cumulative Non-Convertible	29 29 29 Shareholders' Equity 11-Mar-1 Perpetual No Maturity Yes 25-Aug-16 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.90' No Fully discretionary No Non-cumulative
Ing date) Interest of instrument Inting classification Inting clas	157 Shareholders' Equity 23-Jun-08 Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.39% No Fully discretionary No Non-cumulative Non-Convertible	143 Shareholders' Equity 26-Aug-13 Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Floating 90 Day T-Bill +1.65% No Fully discretionary Non-cumulative Non-Convertible	400 Shareholders' Equity Perpetual No Maturity Yes 25-Feb-15 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 5.40% No Fully discretionary No Non-cumulative Non-Convertible	29 Shareholders' Equity 11-Mar-1 Perpetual No Maturity Yes 25-Aug-16 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.90° No Fully discretionary No Non-cumulative
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tual or dated al maturity date call subject to prior supervisory approval tal call date, contingent call dates and redemption amount guent call dates, if applicable ons / dividends or floating dividend/coupon In rate and any related index nce of a dividend stopper liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem mulative or cumulative rtible or non-convertible ⁽¹⁾	Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.39% No Fully discretionary No Non-cumulative Non-Convertible	Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Floating 90 Day T-Bill +1.65% No Fully discretionary No Non-cumulative Non-Convertible	Perpetual No Maturity 25-Feb-15 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 5.40% No Fully discretionary No Non-cumulative Non-Convertible	Perpetual No Maturity Yes 25-Aug-16 Redemable at Par. No contingent call dates. Dividend Fixed Sixed No Fully discretionary No Non-cumulative
tual or dated al maturity date call subject to prior supervisory approval tal call date, contingent call dates and redemption amount guent call dates, if applicable ons / dividends or floating dividend/coupon In rate and any related index nce of a dividend stopper liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem mulative or cumulative rtible or non-convertible ⁽¹⁾	Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.39% No Fully discretionary No Non-cumulative Non-Convertible	Perpetual No Maturity Yes 25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Floating 90 Day T-Bill +1.65% No Fully discretionary No Non-cumulative Non-Convertible	Perpetual No Maturity 25-Feb-15 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 5.40% No Fully discretionary No Non-cumulative Non-Convertible	No Maturity Yes 25-Aug-16 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed Sized No Fully discretionary No Non-cumulative
al call date, contingent call dates and redemption amount guent call dates, if applicable ons / dividends or floating dividend/coupon on rate and any related index nce of a dividend stopper liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem mulative or cumulative rtible or non-convertible ⁽¹⁾	25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.39% No Fully discretionary No Non-cumulative Non-Convertible	25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Floating 90 Day T-Bill +1.65% No Fully discretionary No Non-cumulative Non-Convertible	25-Feb-15 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 5.40% No Fully discretionary No Non-cumulative Non-Convertible	25-Aug-16 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed No Fully discretionary No Non-cumulative
al call date, contingent call dates and redemption amount guent call dates, if applicable ons / dividends or floating dividend/coupon on rate and any related index nce of a dividend stopper liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem mulative or cumulative rtible or non-convertible ⁽¹⁾	25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 3.39% No Fully discretionary No Non-cumulative Non-Convertible	25-Aug-18 Redemable at Par. No contingent call dates. Every 5 years Dividend Floating 90 Day T-Bill +1.65% No Fully discretionary No Non-cumulative Non-Convertible	25-Feb-15 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed 5.40% No Fully discretionary No Non-cumulative Non-Convertible	25-Aug-16 Redemable at Par. No contingent call dates. Every 5 years Dividend Fixed No Fully discretionary No Non-cumulative
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ons / dividends or floating dividend/coupon in rate and any related index nce of a dividend stopper liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem mulative or cumulative rtible or non-convertible ⁽¹⁾	Dividend Fixed 3.39% No Fully discretionary No Non-cumulative Non-Convertible	Dividend Floating 90 Day T-Bill +1.65% No Fully discretionary No Non-cumulative Non-Convertible	Dividend Fixed 5.40% No Fully discretionary No Non-cumulative Non-Convertible	Dividend Fixed No Fully discretionary No Non-cumulative
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nce of a dividend stopper liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem mulative or cumulative rtible or non-convertible ⁽¹⁾	No Fully discretionary No Non-cumulative Non-Convertible	No Fully discretionary No Non-cumulative Non-Convertible	No Fully discretionary No Non-cumulative Non-Convertible	No Fully discretionary No Non-cumulative
liscretionary, partially discretionary or mandatory nce of step up or other incentive to redeem imulative or cumulative irtible or non-convertible ⁽¹⁾	Fully discretionary No Non-cumulative Non-Convertible	Fully discretionary No Non-cumulative Non-Convertible	Fully discretionary No Non-cumulative Non-Convertible	Fully discretionary No Non-cumulative
mulative or cumulative rtible or non-convertible ⁽¹⁾	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative
rtible or non-convertible ⁽¹⁾	Non-Convertible	Non-Convertible	Non-Convertible	
	N/A	N/A		Non-Convertible
rertible, fully or partially	N/A	N/A	N/A	N/A
rertible, conversion rate	N/A	N/A	N/A	N/A
rertible, mandatory or optional conversion	N/A	N/A	N/A	N/A N/A
vertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
down feature e-down, write-down triager(s)	No N/A	No N/A	No N/A	No N/A
	N/A	N/A	N/A	N/A
	N/A N/A	N/A N/A	N/A N/A	N/A N/A
-down, permanent or temporary		Subordinated Debt	Subordinated Debt	Subordinated Debt
-down, permanent or temporary orary write-down, description of write-up mechanism on in subordination hierarchy in liquidation (specify instrument type liately senior to instrument)	Subordinated Debt			
-down, permanent or temporary orary write-down, description of write-up mechanism on in subordination hierarchy in liquidation (specify instrument type liately senior to instrument) ompliant transitioned features	Yes	Yes	Yes	Yes
-down, permanent or temporary orary write-down, description of write-up mechanism on in subordination hierarchy in liquidation (specify instrument type liately senior to instrument)		Yes Not NVCC compliant Short Form Base Shelf Prospectus - Jan 4 08	Yes Not NVCC compliant Short Form Base Shelf Prospectus - Jan 4 08	Yes Not NVCC compliant Short Form Base Shelf Prospectus - Jan 11 10
-down, permanent or temporary porary write-down, description of write-up mechanism on in subordination hierarchy in liquidation (specify instrument type diately senior to instrument) pompliant transitioned features specify non-compliant features	Yes Not NVCC compliant Short Form Base Shelf	Not NVCC compliant Short Form Base Shelf	Not NVCC compliant Short Form Base Shelf	Not NVCC compliant Short Form Base Shelf Prospectus - Jan 11 10
	ertible, conversion rate ertible, mandatory or optional conversion ertible, specify instrument type convertible into ertible, specify issuer of instrument it converts into lown feature down, write-down trigger(s) down, full or partial down, permanent or temporary orary write-down, description of write-up mechanism	ertible, conversion rate N/A ertible, mandatory or optional conversion N/A ertible, mandatory or optional conversion N/A ertible, specify instrument type convertible into N/A ertible, specify instrument type convertible into N/A ertible, specify issuer of instrument it converts into N/A ertible, specify issuer of N/A own, write-down trigger(s) N/A down, full or partial N/A down, full or partial N/A odown, permanent or temporary N/A orary write-down, description of write-up mechanism N/A	ertible, conversion rate N/A N/A ertible, conversion rate N/A N/A ertible, mandatory or optional conversion N/A N/A ertible, specify instrument type convertible into N/A N/A ertible, specify instrument type convertible into N/A N/A ertible, specify instrument it converts into N/A N/A inte-down, rite-down trigger(s) N/A N/A ertible, specify instrument type Subordinated Debt Subordinated Debt	artible, conversion rate N/A N/A N/A Artible, conversion rate N/A N/A N/A Intervention N/A N/A N/A Interventin

	in Features Of Regulatory Capital Instruments				
(\$ m	illions except as noted)	Preferred Shares Class B - Series 27	Preferred Shares Class B Series 29	Preferred Shares Class B Series 31	BMO Tier 1 Notes - Series A
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	BMO Capital Trust II
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063679401	063679609	63679807	055974AA7
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
	Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Ineligible
6	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo
	Amount recognised in regulatory capital (Currency in mil, as of most recent	500		300	
9	reporting date) Par value of instrument	500	400	300	450
10	Accounting classification	Liability-amortized cost	Liability-amortized cost	Liability-amortized cost	Liability - amortized cost
	Original date of issuance Perpetual or dated	23-Apr-14 Perpetual	06-Jun-14 Perpetual	30-Jul-14 Perpetual	18-Dec-08 Dated
13	Original maturity date	No Maturity	No Maturity	No Maturity Yes	31-Dec-210
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 25-May-19 Redemable at Par. No contingent call dates.	Yes 25-Aug-19 Redemable at Par. No contingent call dates.	25-Nov-19 Redemable at Par. No contingent call dates.	Yes Redemable at Par on any interest reset date on or after 31-Dec-18. Contingent call dates are applicable if a Tax or Capital Disqualification event occurs.
16	Subsequent call dates, if applicable Coupons / dividends	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Coupon
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed until Dec 31, 2018
	Coupon rate and any related index Existence of a dividend stopper	4.00% No	3.90% No	3.80% No	10.21% Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Non-cumulative Convertible	No Non-cumulative Convertible	Non-cumulative Convertible	Yes Non-cumulative Non-Convertible
25	f oosvastikla, fully or partially	Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	Ν/Α
	If convertible, fully or partially If convertible, conversion rate	Will fully convert into common shares upon <u>NVCC trigger event</u> Upon the occurrence of an	Will fully convert into common shares upon NVCC trigger event Upon the occurrence of an	Will fully convert into common shares upon <u>NVCC trigger event</u> Upon the occurrence of an	N/A
_0		NVCC trigger event, each outstanding Series 27 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Common Shares	Mandatory Common Shares	Mandatory Common Shares	N/A N/A
29	If convertible, specify instrument type convertible into Write-down feature	Bank of Montreal	Bank of Montreal	Bank of Montreal	N/A No
31	If write-down, write-down trigger(s)	N/A	N/A	No N/A	N/A
33	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
	immediately senior to instrument) Non-compliant transitioned features	No	No	No	Yes
37	If yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A Short Form Base Shelf Droppertue Mar 12 14	N/A Short Form Base Shelf Drosportup Mar 12 14	N/A Short Form Base Shelf Brooppeting Mar 12 14	Not NVCC compliant <u>Prospectus - BMO Tier 1</u> Notes - Series A
	Supplement to Base Shelf Prospectus (if applicable)	Prospectus - Mar 13 14 Prospectus Suppl Class B		Prospectus - Mar 13 14 Prospectus Suppl Class B	Notes - Series A
	Pricing Supplement (If applicable)	Pref Shares - Series 27	Pref Shares - Series 29	Pref Shares - Series 31	
41.7	Pricing Supplement (It applicable)				

	in Features Of Regulatory Capital Instruments				
(\$ m	illions except as noted)	BMO BOaTS - Series D	BMO BOaTS - Series E	Subordinated Debentures - Series 16	Subordinated Debentures Series 20
1	Issuer	BMO Capital Trust	BMO Capital Trust	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	05560HAD5	05560HAE3	063671AQ4	063671BD2
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
4	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in mil, as of most recent	Innovative Tier 1 595	Innovative Tier 1 447	Tier 2 Subordinated debt	Tier 2 Subordinated Debt
	reporting date) Par value of instrument	600	450		
	Accounting classification			Liability - amortized cost	Liability - amortized cost
	Original date of issuance Perpetual or dated	30-Sep-04 Perpetual	30-Sep-05 Perpetual	20-Feb-92 Dated	15-Dec-9 Dated
13	Original maturity date	No Maturity	No Maturity	20-Feb-17	\$25MM of total par amount matures on Dec 15th 2025, 2028, 2031, 2034, 2037 and 2040
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable at early redemption price prior to 31-Dec-14 or at Par thereafter. Contingent call dates are applicable if a Tax or Capital Disqualification event	Yes Redemable at early redemption price prior to 31-Dec-15 or at Par thereafter. Contingent call dates are applicable if a Tax or Capital Disqualification event	Yes Redemable on or after 20- Feb-97 in the market, by tender or by private contract at any price. No contingent call dates.	Yes Redemable on or after 15 Dec-00 in the market, by tender or by private contract at any price. No contingent call dates.
16	Subsequent call dates, if applicable	occurs. N/A	occurs. N/A	N/A	N/A
	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Dec 31, 2014	Coupon Fixed until Dec 31, 2015	Coupon Fixed	Coupon Fixed
	Coupon rate and any related index	5.47%	4.63%	10.00%	8.259
19	Existence of a dividend stopper	Yes	Yes	N/A	N/A
21	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary Yes	Fully discretionary Yes	Mandatory Yes	Mandatory No
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Cumulative Non-Convertible	Cumulative Non-Convertible
25	If convertible, fully or partially	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type conversion	N/A N/A	N/A N/A	N/A N/A	N/A N/A
30	Write-down feature	No	No	No	No
32	If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt	Subordinated Debt	Senior Debt	Senior Debt
	Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
~1	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Prospectus - BMO BOaTS - Series D	Prospectus - BMO BOaTS - Series E		
	Supplement to Base Shelf Prospectus (if applicable)				
	Pricing Supplement (If applicable)				
	··· ·				

-	illions except as noted)				
		Series C Medium-Term Notes - Tranche 2	Series D Medium-Term Notes - Tranche 1	Series F Medium-Term Notes - Tranche 1	Series G Medium-Term Notes - Tranche 1
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671DQ1	06369ZAW4	06369ZAY0	06369ZBG8
3	Governing law(s) of the instrument Regulatory treatment	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial law
	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in mil, as of most recent	Tier 2 Subordinated Debt 437	Tier 2 Subordinated Debt 612	Tier 2 Subordinated Debt	Tier 2 Subordinated Deb
9	reporting date) Par value of instrument	500	700	900	1.5
	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original date of issuance Perpetual or dated	22-Apr-05 Dated	21-Apr-06 Dated	28-Mar-08 Dated	09-Mar-
	Original maturity date	22-Apr-20		28-Mar-23	
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable at the greater of GOC yield plus 17.5 bps and par prior to 22- Apr-15. On or after 22-Apr- 15 at Par. No contingent call dates.	Yes Redemable at the greater of GOC yield plus 17 bps and par prior to 21-Apr-16. On or after 21-Apr-16 at Par. No contingent call dates.	Yes Redemable at the greater of GOC yield plus 65 bps and par prior to 28-Mar- 18. On or after 28-Mar- 18 at Par. No contingent call dates.	Yes 08-Jul-16 Redemable at Par. No contingent call dates.
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Apr 22, 2015	Coupon Fixed until Apr 21, 2016	Coupon Fixed until Mar 28, 2018	Coupon Fixed until Jul 8, 2016
		•			
	Coupon rate and any related index Existence of a dividend stopper	4.87%	5.10% N/A	6.17%	3.98 N/A
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 22	Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
25	If convertible, fully or partially	N/A	N/A	N/A	N/A
	If convertible, fully or partially If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
26					
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
26 27 28 29 20 27 28 20 20 27 28 20 20 20 27 28 20 20 20 27 28 20 20 20 27 28 20 20 20 20 20 20 20 20 20 20 20 20 20	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 20 31 22 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 33 33 34 35	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 30 1 32 33 44 35 36 37	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A

Ma	in Features Of Regulatory Capital Instruments				
(\$ m	illions except as noted)	Series H Medium-Term Notes - Tranche 1	Trust Subordinated Debt - Series A	Subordinated Bank Notes	Subordinated Bank Notes
1	Issuer	Bank of Montreal	BMO Subordinated Notes Trust	BMO Harris Bank National Association (successor to Marshall & Ilsley Corporation, the original issuer)	BMO Harris Bank National Association (successor to Marshall & Ilsley Corporation, the original issuer)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZBS2	055972AA1	55259PAE6	55259PAD8
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	New York Law	New York Law
	Regulatory treatment				
5	Transitional Basel III rules Post-transitional Basel III rules	Tier 2 Tier 2	Tier 2 Ineligible	Tier 2 Ineligible	Tier 2 Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2B Trust	Group Tier 2 Subordinated Debt	Group Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent	1,000	Subordinated Note 688	0	77
	reporting date) Par value of instrument	1,000	800	350	
	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original date of issuance	19-Sep-14	26-Sep-07	13-Jun-05	24-Nov-04
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	19-Sep-24	22-Sep-22	16-Jun-15	17-Jan-1
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes 19-Sep-19 Redemable at Par. No contingent call dates.	Yes Redemable at the greater of GOC yield plus 33.5 bps and par prior to 26- Sept-17. On or after 26- Sept-17 at Par. No contingent call dates.	No N/A	No N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Sept 19, 2019	Coupon Fixed until Sep 26, 2017	Coupon Fixed	Coupon Fixed
18	Coupon rate and any related index	3.12%	5.75%	4.85%	5.00%
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Mandatory	N/A Mandatory	No Mandatory	No Mandatory
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Cumulative	Yes Cumulative	No Cumulative	No Cumulative
23	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Convertible NVCC Triggers:	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible
		publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that			
25	If convertible, fully or partially	Will fully convert into common shares upon	N/A	N/A	N/A
26	If convertible, conversion rate	NVCC trigger event Upon the occurrence of an NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.		N/A	N/A
	If convertible, mandatory or optional conversion	Mandatory	N/A	N/A	N/A
29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Shares Bank of Montreal	N/A N/A	N/A N/A	N/A N/A
	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Senior Debt No	Senior Debt Yes	Senior Debt Yes	Senior Debt Yes
	If yes, specify non-compliant features	N/A	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Mar 13 14	Short-Form Prospectus Trust Sub Debt - Series A	Offering Circular	Offering Oirester
	Supplement to Base Shelf Prospectus (if applicable)	Prospectus Suppl MTN - Sep 10 14		Offering Circular Supplement - Sub.Bank Notes	Offering Circular Supplement - Sub.Bank Notes
	Pricing Supplement (If applicable)	Pricing Suppl Series H MTN - Tranche 1			